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Objective

On the basis of an overall understanding of China PVC market, our aim is to introduce the demand of major derivatives of PVC in China and to analyze the major components of value chain and their interrelation.

Including:

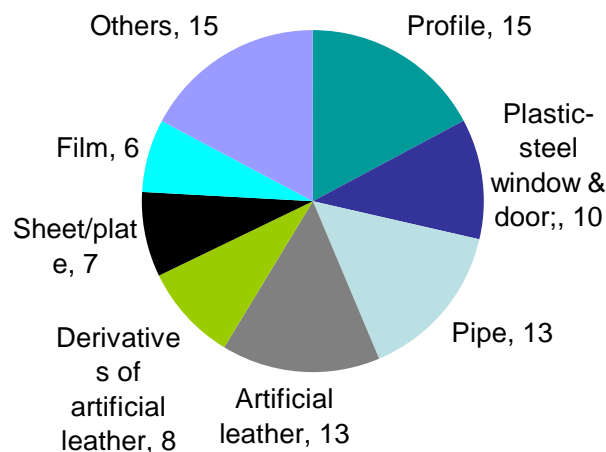
1. Demand and supply for TiO₂ (including PVC application overview and segmentation)
2. Major components of TiO₂ value chain
3. TiO₂ value chain
4. Forecast

Program

Method: Calling downstream producers and interviewing some experts

Number of enterprises surveyed: Growell called more than 450 enterprises for the survey. About 200 are derivatives makers of TiO₂ were involved, 87 of which are valid (including who answered Growell's questionnaire and excluding who did not answer all questions.)

Graph 1: 87 valid enterprises by industry

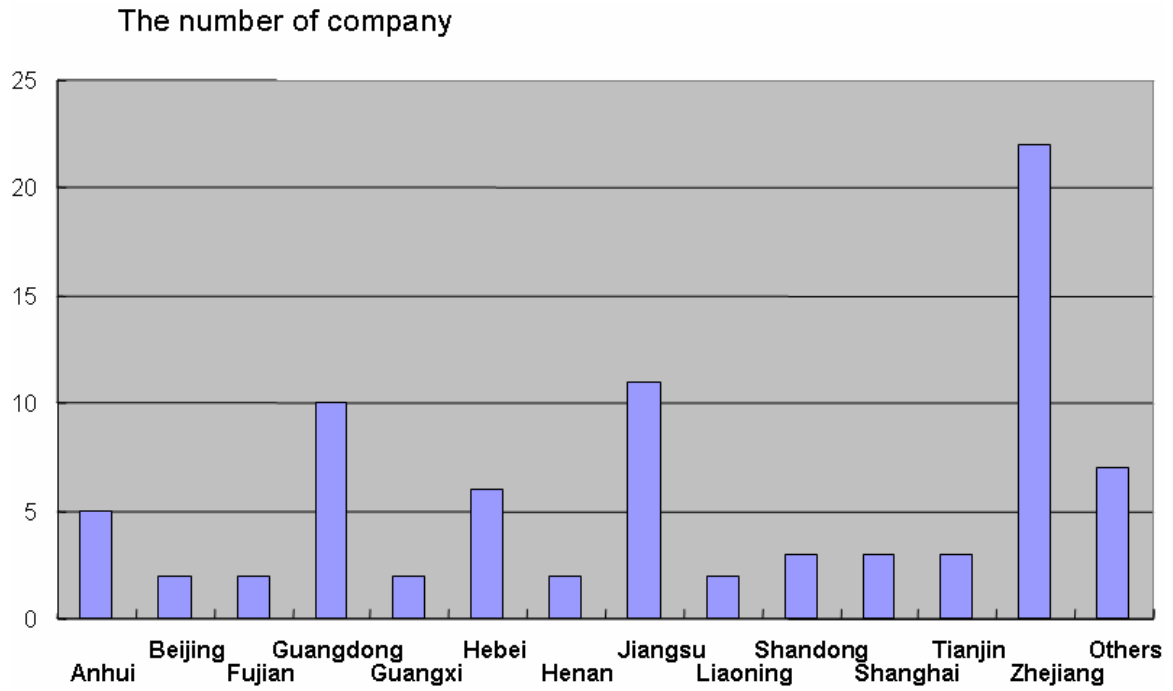


Derivatives industries surveyed: The 87 enterprises cover seven industries. They are PVC pipe, profile, artificial leather, derivatives of artificial leather, sheet/plate, plastic-steel window & door and film.

Regions surveyed: These enterprises are located in 13

provinces/cities/municipalities, including Zhejiang, Jiangsu, Guangdong and Anhui. Of them, Zhejiang, Jiangsu and Guangdong are three major production bases.

Graph 2: 87 valid enterprises by region



Date collected February 20, 2006-May 12, 2006